UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re: : Case No. 16-58202

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Iddings Trucking, Inc., : Chapter 11

:

Debtor. : Judge Preston

MOTION OF THE DEBTOR FOR AN ORDER (1) SCHEDULING EXPEDITED HEARINGS ON CERTAIN FIRST DAY MOTIONS AND (2) APPROVING THE FORM AND MANNER OF NOTICE OF THE EXPEDITED HEARING

Now comes Iddings Trucking, Inc., the Debtor and Debtor in Possession (the "Debtor"), moves the Court (the "Motion") pursuant to Local Bankruptcy Rule 9073-1 for an Order (1) scheduling expedited hearings to consider certain first day motions filed by the Debtor; and (2) approving the form and manner of notice of the expedited hearing.

The Debtor submits that this Motion does not present any novel issues of law requiring briefing. Therefore, the Debtor requests that the Court waive the requirement pursuant to LBR 9013-1(a) for a memorandum in support of this Motion.

In support of this Motion the Debtor states as follows:

I. JURISDICTION

- 1. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. Venue of this proceedings is proper under 28 U.S.C. §§1408 and 1409. This matter is a core proceeding as defined in 28 U.S.C. § 157(b)(2).
- 2. The basis for the relief requested herein is 11 U.S.C. § 105(a) and Local Rule 9073-1.

II. BACKGROUND INFORMATION

3. On December 30, 2016 (the "Petition Date"), the Debtor commenced this case by

filing a voluntary petition under Chapter 11 of the Bankruptcy Code.

- 4. The Debtor is in the business of commercial trucking. Its principal place of business is located at 741 Blue Knob Road, Marietta, Ohio 45750. The Debtor has been in business for more than 50 years as it was founded in 1966. The Debtor currently employs approximately 32 individuals.
- 5. Pursuant to 11 U.S.C. §§ 1107(a) and 1108, the Debtor is operating its business and managing its affairs as debtor in possession. As of the date of this Motion, no creditors committee, trustee or examiner has been appointed in this case.
- 6. The Debtor filed this Chapter 11 proceeding in order to reorganize its financial affairs, preserve the going concern value of its assets, and provide a substantive and procedural mechanism for the realization of that value, so as to maximize the value of its assets for the benefit of all parties in interest.

III. RELIEF REQUESTED

i. Description of First Day Motions for which an expedited hearing is requested and reason an expedited hearing is required.

Contemporaneously with the commencement of this case, the Debtor filed the motions set forth in the table below (collectively, the "First Day Motions"). The Debtor seeks an expedited hearing in relation to the First Day Motions.

Name of Motion	Description and Reason for Hearing Request
Emergency Motion of Debtor (1) to Authorize	The Debtor seeks authority to use its cash
Use of Cash Collateral, (2) to Provide	collateral, to provide adequate protection to
Adequate Protection to Secured Creditors and	Crestmark Bank and to continue financing with
(3) to Enter into Secured Post-Petition	Crestmark Bank. An immediate hearing on
Financing with Crestmark Bank and Request	this motion is essential because the inability of
for Expedited Hearing (Doc. 9)	Debtor to use cash collateral will result in
	irreparable harm to Debtor's ongoing business
	operations.

Motion of the Debtor for an Order Authorizing the Debtor to Pay Certain Prepetition Wages, Salaries, Expenses, and Other Compensation (Doc. 10)	The Debtor seeks authority to pay certain prepetition obligations of the Debtor related to employee compensation and benefits. An expedited hearing on this motion is essential because the inability of the Debtor to pay ongoing wages will result in irreparable harm to the Debtor's ongoing business operations.
Motion of the Debtor for an Order Authorizing the Debtor to Pay Certain Prepetition Claims of Critical Vendors (Doc. 11)	The Debtor seeks authority to pay certain prepetition obligations owed to "Critical Vendors," the cooperation and continued support of which the Debtor has deemed essential to its ongoing operations. An expedited hearing on this motion is essential because failure to immediately pay these Critical Vendors would result in the loss of services essential to the Debtor's ongoing operations.

- ii. **Parties Affected by the Motion:** All creditors and parties in interest may be affected by the First Day Motions for which an expedited hearing has been requested. Critical vendors and employees will also have their claims affected through the Debtor's First Day Motions.
- 4. **Method of Notice to Interested Parties:** The Debtor proposes to serve notice of the First Day Motions and the expedited hearing on the First Day Motions via ECF, facsimile, electronic service, telephone, or overnight delivery, postage prepaid (the "First Day Notice"). Those parties to be served are:
 - a. the Office of the United States Trustee;
 - b. holders of the 20 largest unsecured claims;
 - c. any and all secured creditors; and
 - d. any party requesting notice in this case.

Because the list of other parties potentially affected by the First Day Motions is necessarily large, including all employees and potential critical vendors, serving notice on all such parties is impracticable and a wasteful use of the Debtor's limited resources. The Debtor believes that the representation of the 20 largest unsecured creditors is sufficient in that instance.

The Debtor further requests that the service of the First Day Notice be deemed adequate and appropriate under the circumstances and in full compliance with applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of this Court. In addition, as set forth in the proposed First Day Notice, the Debtor will make all First Day Motions available upon e-mail request to John W. Kennedy at jwk@columbuslawyer.net.

- 5. **Proposed Scheduling of the Expedited Hearing:** The Debtor proposes that the expedited hearing be held at the convenience of the Court on Wednesday, January 4, 2017.
- 6. **Proposed Order and Notice:** As required by the provisions of Local Bankruptcy Rule 9073-1, a proposed Notice of the Expedited Hearing and a proposed Order Scheduling the Expedited Hearing are attached as Exhibits A and B, respectively.

For the reasons expressed in this Motion, cause exists for the Court to schedule the expedited hearing as requested.

Respectfully submitted,

/s/ John W. Kennedy

Myron N. Terlecky (0018628) John W. Kennedy (0042672)

Strip, Hoppers, Leithart, McGrath & Terlecky Co., LPA

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Facsimile: (614) 228-6369

Email: mnt@columbuslawyer.net
Attorneys for Iddings Truckng, Inc.,
Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing MOTION OF THE DEBTOR FOR AN ORDER (1) SCHEDULING EXPEDITED HEARINGS ON CERTAIN FIRST DAY MOTIONS AND (2) APPROVING THE FORM AND MANNER OF NOTICE OF THE EXPEDITED HEARING was served (i) **electronically** on the date of filing through the court's ECF system on all ECF participants registered in the case at the email addresses registered with the court, and (ii) by **ordinary U.S. Mail** on December 30, 2016 addressed to the Debtor, the Office of the United States Trustee, the twenty largest unsecured creditors, all secured creditors and those other parties set forth on the attached mailing matrix.

/s/ John W. Kennedy John W. Kennedy (0042672)

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Page 6 of 13 Document IDDINGS TRUCKING INC OFFICE OF THE U S TRUSTEE **ENGS** 741 BLUE KNOB RD 170 N HIGH ST #200 2441 WARRENSVILLE RD #310 COLUMBUS OH 43215 LISLE IL 60532 MARIETTA OH 45750 BEERY & SPURLOCK CO LPA **RON CAIN** BROWER INSURANCE AGENCY LLC ATTN MIKE SPURLOCK 4525 LIGHTNER RIDGE RD POBOX37 275 EAST STATE ST STOCKPORT OH 43787 DAYTON OH 45401 COLUMBUS OH 43215 OHIO DEPARTMENT OF TAXATION PARAGON TANK TRAILER SALES WESTFIELD BANK FSB ATTN BANKRUPTCY DIVISION 400 E WISCONSIN ST #300 P O BOX 551 P O BOX 530 MILWAUKEE WI 53202 MEDINA OH 44258 COLUMBUS OH 43266-0030 L AND T OHIO BUREAU OF WORKERS' OHIO DEPT OF JOB & 3420 SCIOTANGY RD **COMPENSATION** FAMILY SERVICES COLUMBUS OH 43221 LAW SECTION BANKRUPTCY UNIT OFFICE OF LEGAL SERVICES P O BOX 15567 30 E BROAD ST 31ST FLOOR COLUMBUS OH 43215-0567 COLUMBUS OH 43218-2404 UNITED HEALTHCARE MLW AGCS MARINE INSURANCE CO 7864 SPRINGS MILLS DR P O BOX 0522 185 ASYLUM ST BURLINGTON CT 06013-3408 CANAL WINCHESTER OH 43110 CAROL STREAM IL 60132 UNIFIRST CORPORATION HILL IDEALEASE LLC TOM BROWN 3 PROGRESS WAY P O BOX 218 43890 VERNON HUGHES RD CLARKSBURG WV 26301 MARTINS FERRY OH 43935 CALDWELL OH 43724 **VISA** MILLER'S AM/PM LLC **BRENDA WALDRON** P O BOX 15153 2889 ST RTE 821 1874 MASONIC OAK RD WILMINGTON DE 19886 MARIETTA OH 45750 MARIETTA OH 45750 LINCOLN FINANCIAL GROUP ALICO EQUIPMENT FINANCE ASCENTIUM CAPITAL LLC P O BOX 7247-0439 W222 N833 CHEANEY DR 23970 HWY 59 N PHILADELPHIA PA 19170 WAUKESHA WI 53186 KINGWOOD TX 77339 ATTORNEY GENERAL CELTIC CAPITAL CRESTMARK BANK REVENUE RECOVERY 23622 CALABASAS RD #323 5480 CORPORATE DR SECTION/BANKRUPTCY CALABASAS CA 91302 TROY MI 48098 150 E GAY ST 21ST FLOOR

CIT BANK 10201 CENTURION PKWY #100 JACKSONVILLE FL 32256

COLUMBUS OH 43215

CITIZENS BANK 501 FIFTH ST BEVERLY OH 45715 DE LAGE LANDEN FINANCIAL SERVICES INC P O BOX 41602 PHILADELPHIA PA 19101

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FIRST NEIGHBORHOOD BANK 4416 EMERSON AVE PARKERSBURG WV 26104 HIGHWAY COMMERCIAL SERVICES 1250 WALCUTT RD COLUMBUS OH 43228 HUNTINGTON NATIONAL BANK P O BOX 182834 COLUMBUS OH 43218

INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS P O BOX 7346 PHILADELPHIA PA 19101-7346 M2 LEASE FUNDS LLC 175 N PATRICK BLVD #140 BROOKFIELD WI 53045

OHIO ATTORNEY GENERAL COLLECTIONS ENFORCEMENT SECTION 150 E GAY ST 21ST FLOOR COLUMBUS OH 43215-3191

PEOPLE'S UNITED GLOBAL FINANCIAL SERVICES P O BOX 317887 BRATTLEBORO VT 05302 SALLY J WALTERS 4250 ST RTE 26 MARIETTA OH 45750 SETTLERS BANK 115 3RD ST MARIETTA OH 45750

SIEMENS FINANCIAL SERVICES 301 LINWOOD DR #215 MALVERN PA 19355 THOMAS E COUGHLIN 27777 FRANKLIN RD #2500 SOUTHFIELD MI 48034

TRANS LEASE INC P O BOX 172686 DENVER CO 80217

U S ATTORNEY 303 MARCONI BLVD #200 COLUMBUS OH 43215-2326 U S ATTORNEY GENERAL MAIN JUSTICE BLDG RM 5111 10^{TH} & CONSTITUTION AVE N W WASHINGTON DC 20530-0001

EXHIBIT A

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re: : Case No. 16-58202

:

Iddings Trucking, Inc., : Chapter 11

:

Debtor. : Judge Preston

NOTICE OF EXPEDITED HEARING ON CERTAIN FIRST DAY MOTIONS OF THE DEBTOR

Iddings Trucking, Inc., the Debtor and Debtor in Possession (the "Debtor"), filed a Motion for an Order pursuant to Local Bankruptcy Rule 9073-1 scheduling an expedited hearing on the following Motions (the "First Day Motions Motions"):

- 1. Emergency Motion of Debtor (1) to Authorize Use of Cash Collateral, (2) to Provide

 Adequate Protection to Secured Creditors, and (3) to Enter into Secured PostPetition Financing with Crestmark Bank and Request for Expedited Hearing (Doc.
 9);
- 2. Motion of the Debtor for an Order (1) Authorizing the Debtor to Pay Certain Prepetition Wages, Salaries, Expenses, and Other Compensation (Doc. 10); and
- 3. Motion of the Debtor for an Order Authorizing the Debtor to Pay Certain Prepetition Claims of Critical Vendors (Doc. 11).

The Debtors' Motion for Expedited Hearing was filed on December ____, 2016 ("Motion for Expedited Hearing") (Doc. ___).

The Court entered an Order on December ____, 2016 (Doc. ___), granting the Motion for Expedited Hearing.

Accordingly, notice is given that the Court will conduct a hearing on the First Day Motions on (date) at (time) in Courtroom _____, Fifth Floor, United States Bankruptcy Court, 170 North High Street, Columbus, OH 43215. Any creditor or party in interest who wishes to have its position considered regarding the First Day Motions must appear at the scheduled expedited hearing.

Respectfully submitted,

/s/ John W. Kennedy

Myron N. Terlecky (0018628)
John W. Kennedy (0042672)
Strip, Hoppers, Leithart, McGrath & Terlecky Co., LPA
575 South Third Street
Columbus, Ohio 43215-5759

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Email: mnt@columbuslawyer.net
Attorneys for Iddings Truckng, Inc.,
Debtor and Debtor-in-Possession

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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing NOTICE OF EXPEDITED HEARING ON CERTAIN FIRST DAY MOTIONS OF THE DEBTOR was served (i) **electronically** on the date of filing through the court's ECF system on all ECF participants registered in the case at the email addresses registered with the court, and (ii) by **ordinary U.S. Mail** on _______, 2016 addressed to the Debtor, the Office of the United States Trustee, the twenty largest unsecured creditors, all secured creditors and those other parties set forth on the attached mailing matrix.

/s/ John W. Kennedy John W. Kennedy (0042672)

EXHIBIT B

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

In re: : Case No. 16-58202

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Iddings Trucking, Inc., : Chapter 11

:

Debtor. : Judge Preston

ORDER SCHEDULING AN EXPEDITED HEARING ON CERTAIN FIRST DAY MOTIONS OF THE DEBTOR

(RELATED TO MOTION FOR EXPEDITED HEARING DOC. ____)

This matter comes before the Court upon the *Motion of the Debtor for an Order (1)*Scheduling Expedited Hearings on Certain First Day Motions and (2) Approving the Firm and Manner of Notice of the Expedited Hearing (the "Expedited Hearing Motion") (Doc. ____), filed on December ___, 2016, by Iddings Trucking, Inc., the Debtor and Debtor in Possession (the "Debtor"). Through the Motion and pursuant to Local Bankruptcy Rule 9073-1, the Debtor seeks an order scheduling an expedited hearing on the following motions (the "First Day Motions"):

- 1. Emergency Motion of Debtor (1) to Authorize Use of Cash Collateral, (2) to Provide

 Adequate Protection to Crestmark Bank, and (3) to Enter into Secured Post-Petition

 Financing with Crestmark Bank and Request for Expedited Hearing (Doc. 9);
- 2. Motion of the Debtor for an Order (1) Authorizing the Debtor to Pay Certain Prepetition Wages, Salaries, Expenses, and Other Compensation (Doc. 10); and
- 3. Motion of the Debtor for an Order Authorizing the Debtor to Pay Certain Prepetition Claims of Critical Vendors (Doc. 11).

The Court has considered the information in the Debtor's First Day Motions and finds that it is appropriate to grant the Motion for Expedited Hearing.

It is therefore ORDERED and DECREED that the Debtor's Motion for Expedited Hearing shall be, and it hereby is, granted; and it is further

ORDERED and DECREED that the Court will conduct an expedited hearing on the first Day Motions. The expedited hearing will be held on _______ in Courtroom ______, 5th Floor, United States Bankruptcy Court, 170 North High Street, Columbus, OH 43215. Parties wishing to have their views heard on the First Day Motions must attend the expedited hearing; and it is further

ORDERED and DECREED that the notice attached to the Motion for Expedited Hearing as Exhibit A (the "First Day Notice"), is approved in all respects and is in full compliance with LBR 9013-1; and it is further

ORDERED and DECREED that service of the First Day Notice (substantially in the form attached to the Motion for Expedited Hearing as Exhibit A) via e-mail, overnight delivery or other express mail service as soon as practicable after the entry of this Order on the parties set forth in the Motion is deemed to be sufficient and adequate notice under the circumstances and in

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full compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules; and it is further

ORDERED and DECREED that the Debtor shall file a copy of the First Day Notice and Certificate of Service with the Court showing the date of the service of the First Day Notice. Such service shall be completed no later than 6:00 p.m., December ____, 2016.

IT IS SO ORDERED.

SUBMITTED BY:

Copies to Default List.